

WEBCALCS® SOFTWARE LIST

WebCalcs® Financial Calculators

We have modules that cover the following areas of financial planning. If you are looking for something not listed, please contact us anyway. We are always creating new systems.

- **401(k) Loan Modeler**
- **401(k) / 403(b) Savings Planner**
- **529 Savings Estimates**
- **72T Calculations**
- **Asset Allocation and Portfolio Optimization**
- **College Savings Planner**
- **College Costs Estimator**
- **College Costs Database (over 350 major colleges)**
- **Coverdell Education Savings Planner**
- **Cost of Waiting to Save**
- **Effect of Taxes and Inflation on Income Requirements**
- **Estate Tax Estimator**
- **Finding Money for your Savings Goals**
- **Historical Hypothetical Portfolio Analysis**
- **Impact of Inflation**
- **Insurance Needs Analysis**
- **IRA Eligibility (all types of IRAs)**
- **IRA Savings and Goal Analysis**
- **IRA Required Minimum Distribution Calculator**
- **IRA to Roth Conversion**
- **LTC Long Term Care Insurance Needs Analysis**
- **Lump Sum Distributions vs. Rollover Distributions Analyzer**
- **Model Portfolio Comparisons**
- **Mortgage Amortization**
- **Net Unrealized Appreciation of Employer Stock**
- **Net Worth Estimator**
- **Net Value Calculator**
- **Pension/Defined Benefit Income Estimates**
- **Portfolio Allocation Rebalancer**
- **Portfolio Return Calculations**
- **Paycheck Tax Savings**
- **Required Minimum Distributions**
- **Retirement Budget and Expense Planner**
- **Retirement Income Analyzer**
- **Retirement Savings Estimator**
- **Risk Tolerance Profile**
- **Roth Conversion**
- **Roth v. IRA**
- **Roth 401(k)**
- **Short Term Savings Goal**
- **Social Security Benefit Estimator**
- **Stretch IRA Illustrations**
- **After-Tax Bond Yield Calculator**

