

Retirement PRO 2009

Professional Edition

QUICK. SIMPLE. VISUAL.

Tired of using overcomplicated, hard-to-use, headache creating software? If you are a financial advisor or insurance producer who meets with clients and potential clients about their retirement, you probably don't have time to spend an hour slogging through a questionnaire before catching the client's attention. Real-time instantaneous colorful planning. Stop wasting so much time.

In less than 15 minutes (yes we said that right) you can punch in basic data and have this program generating meaningful and accurate retirement income projections. Even more important, the easy-to-read charts display in "red" any projected shortfall. You can easily play "what if" with all of the data inputs to show how changes will affect their retirement picture. Works with all types of plans, investments and retirement income sources. Your clients will love it!

This software will help you sell:

- Annuities
- Long Term Care
- Life Insurance
- Retirement Plans
- Rollovers
- Wealth Management

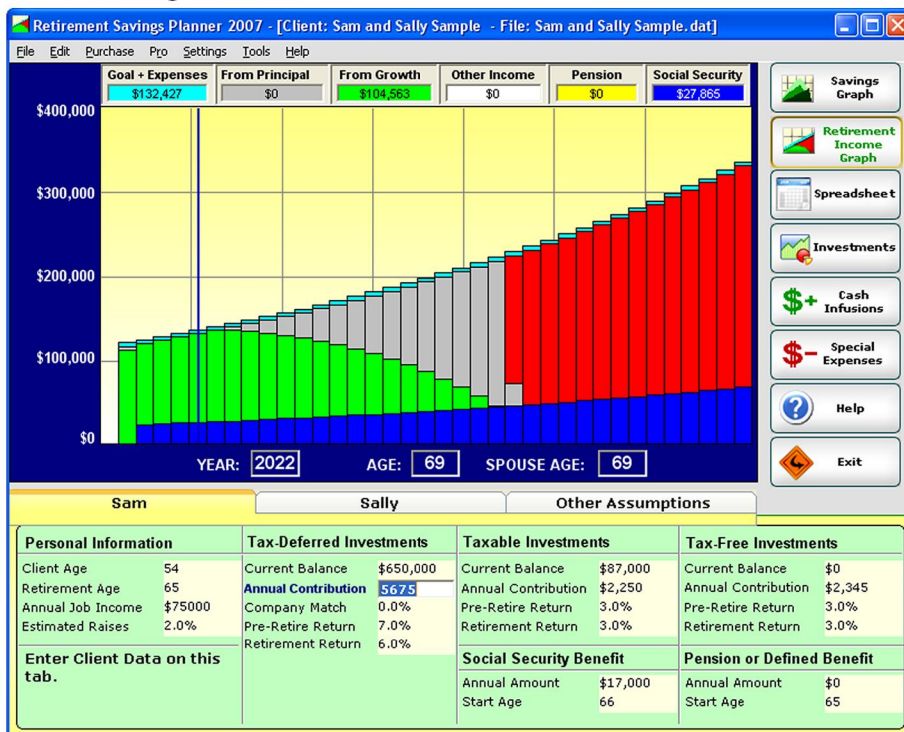
"This software is the most exciting innovation we've come across in a long time."
- David B. Braun, ChFC, CLU, CSA, LUTC
General Agent, OneAmerica

As Seen in:

- * Barron's
- * BusinessWeek
- * Financial Advisor
- * Financial Planning
- * FORBES
- * Life Insurance Selling
- * Money
- * National Underwriter's
- * Senior Market Advisor
- * CPA Technology Advisor
- * Wall Street & Technology

"It's more than instructive -- it's brilliant! ...the leading edge in a new kind of illustrative software." - *Life Insurance Selling*

"Retirement Savings Planner has a number of appealing features. First and foremost is ease of use." - Joel Bruckenstein, *Financial Advisor*



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Comments from Producers and Advisors:

"...the most important software on my computer...It helps me to create credible relationships in a much shorter time frame and leads to potential sales in many areas like Life Insurance, LTC, and investments."

- Mark A. Umek, Financial Advisor

"I LOVE the simplicity - easy graphics communicate the big picture which is exactly what I wanted... Thanks very much."

- David Cole, Lifetime Benefit Concepts

"I just started using this software in my personal practice. In the very first month of use, this software program helped me write \$1.6 Million in annuity production."

- Craig Randall, Randall Marketing Group, 2007 Senior Market Advisor of the Year

FREE TRIAL DOWNLOAD

Key Benefits:

- ✓ Easy to learn
- ✓ Simple to use
- ✓ Visual results
- ✓ Quick "What-if" scenario
- ✓ Builds rapport and trust
- ✓ Clients understand results
- ✓ Great for use on laptops!

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